

AUSTRALIAN VINTAGE LTD

INVESTOR RELATIONS STRATEGY

Introduction

Australian Vintage Ltd (the '**Company**') recognises the importance of maintaining clear lines of communication between the Company and shareholders in the Company and other stakeholders.

For the purposes of ensuring communication and free availability of accurate information the Company maintains certain operations.

This strategy is subject to the Company's Continuous Disclosure Policy and Procedures.

Annual General Meeting

In accordance with its Constitution and the Corporations Act the Company will hold one Annual General Meeting per year.

At the Annual General Meeting the Company will make full disclosure of all matters required of it under the Corporations Act and provide a forum for questions to be asked by shareholders of the Chairman, the Chief Executive Officer, the Directors of the Company and the Auditor of the Company.

The Chairman shall throw the meeting open for questions and himself or have the appropriate officer of the Company field and candidly respond to questions.

Any questions of a detailed nature which cannot be fully answered at the meeting will be noted by the Company Secretary for answering as soon as possible after that meeting.

Annual Report

The Company shall each year publish a detailed and informative Annual Report advising shareholders on:

1. the Company's financial performance over the previous Financial Year.
2. the Company's operations and issues relating thereto.
3. any future plans of the Company which the Company is able to disclose having regard for management and confidentiality considerations.
4. details of the Management Team of the Company.
5. details of the Directors of the Company.
6. details of the Chairman and Chief Executive Officer of the Company.
7. details of the important policies and procedures which the Company adopts.
8. details of any significant or material relationships which the Company has.

9. all other reporting matters requiring publication in the Annual Report under statute.

Website

The Company shall maintain a website which shall at least contain or provide a link to the following shareholder and stakeholder information:

1. All Corporate Governance documentation including documentation required to be available on the website under the relevant ASX Corporate Governance Guidelines.
2. Company Constitution.
3. Annual Reports for the preceding three years.
4. Copies of all ASX announcements.
5. Company share price history (refer to the Australian Stock Exchange link provided under the Investors/Company Announcement tab).

Enquiries

The Company will maintain a website which facilitates email enquiries made of the Company and respond to any email enquiries on a timely basis. The Officer responsible for responding to email enquiries will be the Company Secretary.

The Company will ensure that an appropriate Officer of the Company is available to answer telephone enquiries at any time (subject to compliance with formal disclosure obligations). The Officers of the Company who will routinely be available for the answering of such telephone enquiries will be:

- the Chief Executive Officer;
- the Company Secretary; and
- the Chief Financial Officer.

The Company will respond to any other enquiries (whether by mail or otherwise) in a timely manner. The Officer responsible for responding to any other such enquiries will be the Company Secretary.